



ZIM Integrated Shipping Services Ltd. (ZIM US)

COMPANY DESCRIPTION

Founded in 1945, ZIM Integrated Shipping Services Ltd., is an asset-light container liner shipping company headquartered in Haifa, Israel. The company provides seaborne transportation and logistics services with 101 vessels globally. ZIM also offers value-added and tailored services such as land transportation, custom brokerage, LCL, project cargo and air freight services with tracking, customer supports, booking, billing etc. //

BUSINESS MODEL

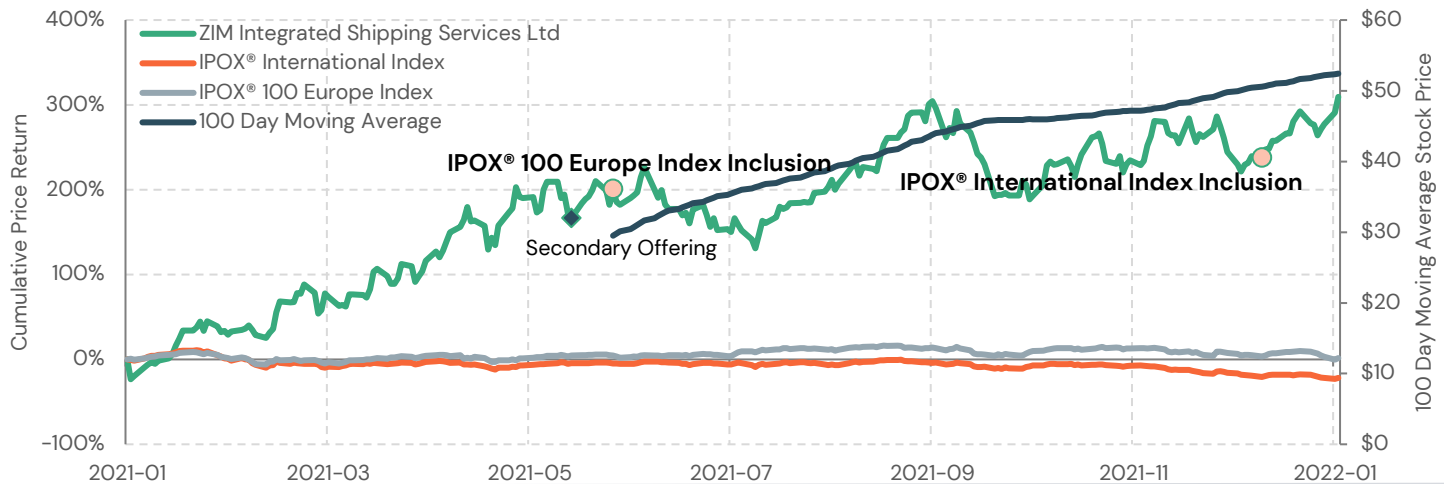
ZIM Integrated Shipping Services Ltd., generates revenues primarily from transportation of cargo (voyages) and related services. ZIM also generates other income from sale of vessels, containers, etc. //

IPO HISTORY

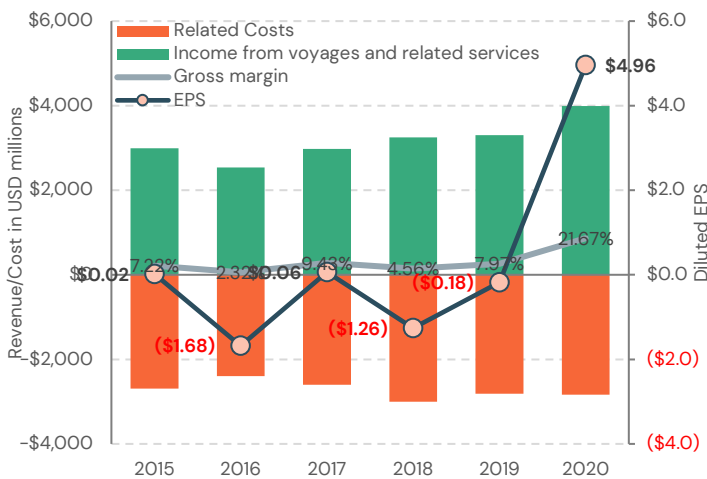
On 1/28/2021, ZIM Integrated Shipping Services Ltd began trading on the NYSE led by Citigroup. The container liner shipping company offered 14.5 million shares at \$15.00 per share, below the expected price range (\$16-\$19). ZIM was valued at ca. \$1.72 billion at offer. ZIM Integrated Shipping Services opened down at \$11.50/share and closed the first day at \$11.50 (▼23.33%). //

ZIM Integrated Shipping Services Ltd was included in the IPOX® International Index (ETF: FPXI US) on 12/20/2021 and the IPOX® 100 Europe Index (ETF: FPXE US, FPXE LN, EFPX IM) on 6/21/2021, and currently weighs ca. 0.37% and 1.07% of the portfolio, respectively. //

HISTORICAL PERFORMANCE



GROWTH OUTLOOK



INDUSTRY COMPARISON

COMPANY	STOCK SYMBOL	IPO/SPIN-OFF DATE	INITIAL RETURN	OFFER TO DATE (TR)	2022 YTD (PR)	BETA TO BENCHMARK	REVENUE (MILLIONS)	EARNINGS (LOSSES) PER SHARE	P/E Ratio
ZIM The Factor	ZIM US	1/28/2021	-23.33%	347.80%	4.38%	2.55	\$3,991.70	\$4.96	2.30x
	1919 HK	6/30/2005	-10.00%	477.31%	-1.98%	1.51	¥171,258.83	¥0.623	2.63x
	316 HK	Orient Overseas went public in 1992			-1.93%	0.57	\$8,191.30	\$1.443	4.22x

Other competitors include: Evergreen Marine Corp, Mediterranean Shipping Company, CMA CGM, Maersk & Yang Ming Marine Transport Corp.